**INTEREST RATES MARKET NOTICE**

**Date: 6 January 2017**

**Subject:** New Financial Instrument Listing

***(BLUE TITANIUM CONDUIT (RF) LIMITED –“BTC161”)***

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The JSE Limited has granted a listing to **BLUE TITANIUM CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 9 January 2017**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Bond Code** BTC161

**Nominal Issued** R 390,000,000.00

**Issue Price** 98.18218%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 5 April 2017

**Books Close Date(s)** 30 March 2017

**Interest Payment Date(s)** 5 April 2017

**Last Day to Register** By 17:00 on29 March 2017

**Issue Date** 9 January 2017

**Date Convention** Following

**Interest Commencement Date** 9 January 2017

**First Interest Payment Date** 5 April 2017

**ISIN No.** ZAG000141524

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BTC161%20Pricing%20Supplement%209.1.2017.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BTC161%20Pricing%20Supplement%209.1.2017.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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